



TRU Transportation Risk Underwriters Ltd.

TRANSPORTATION RISK SURVEY

Applicant:

Address:

City:

Province:

Postal Code:

Contact:

Contact Phone #:

Eff. Date of Policy:

Prior Insurer (3yrs.):

Automobile

Cargo

CGL

Deductible

Carrier:

Policy Number:

Type of Operation:

Common Carrier

Contract Carrier

Private Carrier

Other: (please indicate below)

Number of Years in Business:

Number of Years operating a similar business: (please explain)

CVOR/Carrier Profile:

RIN: (Ontario)

MC#:

U.S. DOT #:

Is the Name of Applicant the same as the registered entity used in the above:

Yes:

No:

If no, explanation:

Has any insurer cancelled, declined, refused to renew or issue policy to the Applicant?					
No:		Yes:		If yes:	Name of Insurer:
Explanation:					
Coverage:					
Automobile:(Owned/Leased):		T.P. Liability Limit:			
		Accident Benefits:		<i>As required by law</i>	
Optional Deductibles					
Bodily Injury:					
Property Damage:					
DCPD (ON & NB):					
					Deductibles:
Physical Damage:		Tractors/Straight Trucks:			
All Perils:		Trailers:			
Collision:		Service Vehicles:			
Comprehensive:		Private Passenger:			
Specified:		Shunts:			
<i>** Minimum \$2500.00</i>					
Additional Endorsements:		Limit:			
Per Occurrence Deductible:					
27b - Non owned Trailers:				Average #	Maximum #
20- Loss of Use:					
38- Limit for Electronic Eqpt:					
21-Blanket Fleet Endorsement:		21a		Revenue:	
		21b		50/50:	
		21b		Pro-Rata:	
Other: please specify:					
CGL:		Occurrence:			
		Aggregate:			
		Tenants Legal Liability:			
		Non-Owned Auto:			

Motor Truck Cargo:	Limit:	
	Deductible:	
Terminal:	Limit:	
Catastrophe:	Limit:	
Contingent Cargo:	Limit:	
	Deductible:	
	Revenue from Load Brokering:	
Bill of Lading:	Standard:	
By Value:	Limit:	

Incidental Coverage:		
	Limit:	Deductible:
Garage Liability:		

Vehicles:

****Please provide complete list of all equipment, including power units, trailers, service vehicles, private passenger vehicles, with year, make, model, VIN, List Price New, ACV and Lienholder/Lessor Information as well as complete, in full, the chart and questions below:**

	Estimated for new term	Current term	Immediate prior term	Second prior year
Average # of tractors:				
Average # straight trucks:				
Average # of trailers:				
Average # of on-site shunt				
Gr. Revenue from haulage				

Total fleet haulage mileage				
# Service vehicles:				
# Private Passenger units:				
** Please attach complete equipment list including make, model, serial number, list price new				
		Yes		No
Any dangerous, hazardous, flammable, corrosive goods carried?		**complete questions below		
Is there any Intermodal or Containerized cargo carriage?				
Is there a written Loss Prevention, Safety and Maintenance Program?				
Is there an experienced Fleet Safety Manager?				
Is there a written driver hiring, training and firing process?				
Is there a process for checking new driver experience?				
Are driving records for operators checked periodically for convictions?				
Dangerous Goods:	Name/Description:			
UN :			Placarded:	
Class:			How Packaged:	
Pckg. Group:			Furthest Destination:	
Drivers:				
** Please provide complete list of all operators including name, Drivers Licence Number, Age, Date Hired, Number of years Trucking Experience				
current MVR and CVOR, not older than 30 days prior to submission.				
*** Please confirm all drivers carry WSIB, as required, for the respective jurisdiction				
Cargo:				
Minimum Value:	Maximum Value:	Average Value:		
Commodities Hauled:				
	% of Load:	Average Load Value:	Maximum Value:	% of Gross Receipts
Aircraft Parts				
Aluminum				
Appliances				
Auto Parts				
Beer				
Building Products				

Boats				
Bulk Goods - Dry				
Bulk Goods - Liquid				
Cameras				
Cars				
Computer Products/Parts				
Copper				
Drugs/Pharmaceuticals				
Eggs				
Electronic Equipment				
Food				
Frozen Food				
Fruits/Vegetables				
Fuel/Petroleum/Oil				
Furs/Pelts				
General Freight				
Grocery Goods				
Household Goods-New				
Household Movers - Personal				
Livestock				
Liquor				
Logging				
Lumber - finished				
Lumber - raw				
Machinery - other				
Machinery - heavy/oversize				
Meat/Seafood				
Office Machinery				
Precious Metals/Jewellery				
Recreational Vehicles				
Sand and Gravel				
Steel				
Tobacco/Cigarettes				
Textiles				
Tools				
Wearing Apparel				
Zinc				
Other				

Cargo Insurance				
			Yes	No
Is Refrigeration Interruption Endorsement required?				
Is Debris Removal coverage required?				
Any contracts that require higher value cargo than Bill of Lading:				
Is there any cargo that is owned by the Applicant?				
If yes state Limit:		Deductible:		
Warehousemen's Legal Liability				
			Yes	No
Is Warehousemen's Legal Liability required?				
Current WLL insurer:				
Policy Number and Expiry Date:				
<i>Please provide following information:</i>				
Full address:				
Occupancy:				
Area in square feet:			% Refrigerated:	
Construction:				
Sprinkered and type:				
Burglary Protection and type:				
Year Built:			Yes	No
Is the property fenced?				
Is there a full-time watchman on the premises ?				
Is there patrol service after hours?				
<i>Please provide details of any other business or operations which are engaged other than trucking:</i>				

Radius of Operation: Please complete as requested for accurate rating					
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Total Mileage					
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Canada Miles					
0-50	51-100	101-500	501-1,000	> 1,000	

U.S.A. Miles					
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0-50	51-100	101-250	250 - 500	501-1,000	>1,000

Territory Breakdown:					
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CANADA	%		U.S.A.	%	
Alberta			Kentucky-KY		
British Columbia			Louisiana-LA		
Manitoba			Maine-ME		
New Brunswick			Maryland-MD		
Newfoundland			Massachusetts-MA		
Nova Scotia			Michigan-MI		
Nunavut			Minnesota-MN		
North West Terr.			Missouri-MO		
Ontario			Montana-MT		
Prince Edward Island			Nebraska-NE		
Quebec			Nevada-NV		
Saskatchewan			New Hampshire-NH		
Yukon			New Jersey-NJ		
U.S.A.			New Mexico-NM		
Alabama-AL			New York-NY		
Alaska-AK			Ohio-OH		
Arizona-AZ			Oklahoma-OK		
Arkansas-AR			Oregon-OR		
California-CA			Pennsylvania-PA		
Carolina, North-NC			Rhode Island-RI		
Carolina, South-SC			Tennessee-TN		
Colorado-CO			Texas-TX		
Conneticut-CT			Utah-UT		
Dakota, North-ND			Vermont-VT		
Dakota, South-SD			Virginia-VA		

Delaware			West Virginia-WV		
District of Columbia			Washington DC-		
Florida-FL			Wisconsin-WI		
Georgia-GA			Wyoming-WY		
Idaho-ID					
Illinois-IL					
Indiana-IN					
Iowa-IA					
Kansas-KS					

***Please attach 4 last quarters of Fuel Tax Report*

Gross Receipts:

Annual Gross Receipts:	Current Year	Last Year	2 Years Ago
Weekly Gross Receipts:			
Monthly Gross Receipts:			

Other Locations:	No:		
Location Addresses:	Yes:		Use:

Additional Questions:

Do you haul to/from Mexico?		Yes:		No:	
If yes:	Have you insurance for this exposure?	Yes:		No:	
	Name of Insurer & Pol. Number & Expiry:				
If no:	State number of Kms. In Free Trade Zone:				

<i>Attach the following with quote submission:</i>	
	Included:
Schedule of additional Equipment	
IFTA/Fuel Tax Reports for last 4 quarters	
Claims Incurred over last 4 years, including all expenses and reserves on insurer paper	
Details of territory breakdown, between Canada and USA, if not completed	
Breakdown of commodities - 100%	
Copy of Bill of Lading and all contracts, where applicable	
Complete list of all drivers, licence nos, class, date of hire, # years trucking experience	
Copy of written Risk Management/Loss Prevention Processes	
CVOR - Level 2, MVR for each listed driver/operator	
MVR and CVOR for each operator	
<p><i>The applicant hereby declares and confirms that all the statements made in this application for insurance, including all attaching schedules, supporting documentation and data are true and that no material fact has been misrepresented or withheld. The applicant further agrees that any future policy issued will be based solely on completeness of information and any material change in risk will be duly reported to the insurance company. The applicant agrees to any compy with any restrictions, warranties placed on such future policy, including all terms and conditions specified therein.</i></p>	
Signed:	Print :
Title:	Date:
Brokerage	Producer: